



**LIFEROC CAPITAL**  
YOUR LIFE SETTLEMENT PARTNER

# **LIFE SETTLEMENT** **REPORT**

# THE INDUSTRY LEADING LIFEROC SETTLEMENT PLATFORM

## LIFEROC'S 4 PILLARS

FOR LIFE SETTLEMENT SUCCESS

### 1. LEADING NETWORK OF BUYERS

ACCESS the industry's leading network of vetted, global buyers.

### 2. 100% COMMISSION

ELIMINATE Broker fees and their commission splits, 100% of the commission goes directly to you.

### 3. INTELLIGENT CASE DESIGN

EXPERTISE in medical underwriting, life expectancies and life insurance product pricing.

### 4. PARTNERSHIP

UNMATCHED service, transparency & support with a satisfaction promise on the quality of our work.

## ABOUT LIFEROC CAPITAL

LifeRoc is a licensed direct life settlement provider helping professional advisors unlock the value of life insurance policies for their clients.

Partnering with the industry's top life insurance agents, financial advisors, attorneys, CPAs and trust firms.

LifeRoc navigates the intricate world of life settlements with a high-touch concierge approach. LifeRoc serves high net worth and ultra-high net worth markets as a premier life settlement partner.

LifeRoc Capital remains committed to leading the industry with innovative strategies and client-centric solutions. The company plans to further expand its reach, catering to the evolving needs of policyholders and advisors in an everchanging and dynamic economic environment.

## 21 PROS

ON THE LIFEROC  
TEAM & GROWING

## \$20B+

OF FACE SETTLED  
IN OUR CAREERS

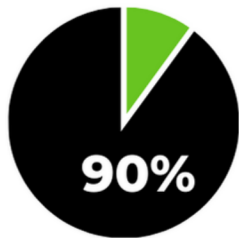
## 100+ YRS

COMBINED LIFE  
SETTLEMENT EXPERIENCE



# LIFE SETTLEMENT NEWS

**"LifeRoc Capital continues to be an innovator, offering streamlined services and increased payouts as more clients realize the potential use for capital available in untapped policies."**



**90%** of life insurance policies never result in a death benefit






**10K** baby boomers turn 65 everyday



Life Settlements can result in **5X** more cash than the cash surrender value

(1) Daniel Gottlieb & Kent Smetters, Lapse-Based Insurance, June 2016; (2) 2023 LISA Member Annual Data Survey(3) AARP, Bulletin, September 2014.

## LIFE SETTLEMENT SUCCESS STORIES

CLIENT SUMMARY	POLICY DETAILS	TOTAL OFFER
 Meet Richard 76 Year Old Male Severe Health	<b>Face Value:</b> \$5,000,000.00 <b>Annual Premium:</b> \$272,965.00 <b>Cash Surrender Value:</b> \$0	<b>\$2,750,000.00</b>
 Meet Sarah 67 Year Old Female Good Health	<b>Face Value:</b> \$1,500,000.00 <b>Annual Premium:</b> \$21,100.00 <b>Cash Surrender Value:</b> \$0	<b>\$82,500.00</b>
 Meet Mike 79 Year Old Male Moderate Health	<b>Face Value:</b> \$2,000,000.00 <b>Annual Premium:</b> \$151,746.00 <b>Cash Surrender Value:</b> \$0	<b>\$532,965.00</b>

\*The above are based on real cases but have been fictionalized for illustrative purposes. LifeRoc Capital's client information is always kept strictly confidential.

FIND MORE *LIFE SETTLEMENT* RESOURCES AT: **LIFEROCCAPITAL.COM**



## LIFEROC CAPITAL SATISFACTION PROMISE



We're known for quality service, speed and transparency. In fact, we're so confident in the quality of our work, that we offer you this pledge: we will provide you a copy of all available non-proprietary paperwork in your policy file, if you notify us in writing signed that you do not want to continue to work with us because you are not satisfied with our work.

# THANK YOU

---

## CONTACT INFORMATION



888.662.0181



info@liferoccapital.com



www.liferoccapital.com