



LIFEROC CAPITAL
YOUR LIFE SETTLEMENT PLATFORM

LIFE SETTLEMENT **REPORT**

THE INDUSTRY LEADING LIFEROC SETTLEMENT PLATFORM

LIFEROC'S 4 PILLARS

FOR LIFE SETTLEMENT SUCCESS

1.

LEADING NETWORK OF FUNDERS

ACCESS the industry's leading network of vetted, global funders.

2.

100% COMMISSION

ELIMINATE 3rd Party fees and their commission splits, 100% of the commission goes directly to you.

3.

INTELLIGENT CASE DESIGN

EXPERTISE in medical underwriting, life expectancies and life insurance product pricing.

4.

COLLABORATION

UNMATCHED service, transparency & support with a satisfaction promise on the quality of our work.

ABOUT LIFEROC CAPITAL

LifeRoc is a licensed direct life settlement provider helping professional advisors unlock the value of life insurance policies for their clients.

Collaborating with the industry's top life insurance agents, financial advisors, attorneys, CPAs and trust firms.

LifeRoc navigates the intricate world of life settlements with a high-touch concierge approach. LifeRoc serves high net worth and ultra-high net worth markets as a premier life settlement partner.

LifeRoc Capital remains committed to leading the industry with innovative strategies and client-centric solutions. The company plans to further expand its reach, catering to the evolving needs of policyholders and advisors in an everchanging and dynamic economic environment.

21 PROS

ON THE LIFEROC
TEAM & GROWING

\$20B+

OF FACE SETTLED
IN OUR CAREERS

100+ YRS

COMBINED LIFE
SETTLEMENT EXPERIENCE



LIFE SETTLEMENT NEWS

"LifeRoc Capital continues to be an innovator, offering streamlined services and increased payouts as more clients realize the potential use for capital available in untapped policies."



90% of life insurance policies never result in a death benefit



10K baby boomers turn 65 everyday



Life Settlements can result in **5X** more cash than the cash surrender value

(1) Daniel Gottlieb & Kent Smetters, Lapse-Based Insurance, June 2016; (2) 2023 LISA Member Annual Data Survey(3) AARP, Bulletin, September 2014.

LIFE SETTLEMENT SUCCESS STORIES

CLIENT SUMMARY	POLICY DETAILS	TOTAL OFFER
 Meet Richard 76 Year Old Male Severe Health	Face Value: \$5,000,000.00 Annual Premium: \$272,965.00 Cash Surrender Value: \$0	\$2,750,000.00
 Meet Sarah 67 Year Old Female Good Health	Face Value: \$1,500,000.00 Annual Premium: \$21,100.00 Cash Surrender Value: \$0	\$82,500.00
 Meet Mike 79 Year Old Male Moderate Health	Face Value: \$2,000,000.00 Annual Premium: \$151,746.00 Cash Surrender Value: \$0	\$532,965.00

*The above are based on real cases but have been fictionalized for illustrative purposes. LifeRoc Capital's client information is always kept strictly confidential.

FIND MORE *LIFE SETTLEMENT* RESOURCES AT: [LIFEROCCAPITAL.COM](https://liferoccapital.com)

LIFEROC CAPITAL SATISFACTION PROMISE



We're known for quality service, speed and transparency. In fact, we're so confident in the quality of our work, that we offer you this pledge: we will provide you a copy of all available non-proprietary paperwork in your policy file, if you notify us in writing signed that you do not want to continue to work with us because you are not satisfied with our work.

THANK YOU

CONTACT INFORMATION



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