

### General Policy Eligibility Criteria

<b>Face Amounts:</b>	\$250,000.00 to \$100,000,000.00 Per Life.
<b>Policy Types:</b>	Universal Life; Guaranteed Universal Life; Index Universal Life; Convertible Term; Non-Convertible Term (Case by Case); Whole Life (Case by Case); Variable Life (Case by Case).
<b>Life Expectancies:</b>	Up to 300 Months +.
<b>LE Vendors:</b>	21 <sup>st</sup> Services; AVS; Fasano; ISC Group; Longevity Services; and Predictive Resources. Do not order Life Expectancies, LifeRoc is responsible for LE ordering.
<b>Carriers:</b>	U.S. Based Carrier with an AM Best Rating of B+ (or Better). Can consider Phoenix (Case by Case).
<b>Policy Age:</b>	2 Years +
<b>Premium Finance:</b>	Cases by Case.

### Healthy Insured Programs

<b>GUL/No Lapse:</b>	Ages: 73 + Face Amounts: \$250,000.00 to \$20,000,000.00 Life Expectancies: None Needed / Can Buy Any Length LE Policy Age: 36 Months +
<b>Term Conversions:</b>	Ages: 60 + Face Amounts: \$2,500,000.00 + Life Expectancies: None Needed / Can Buy Any Length LE Policy Age: 24 Months+
<b>Whole Life:</b>	Ages: Any Face Amount: \$500,000.00 + Life Expectancies: None Needed / Can Buy Any Length LE Policy Age: 48 Months +

### Case Submission Requirements

<b>LifeRoc Paperwork:</b> (Preferred Method)	Submit the Completed LifeRoc Capital State Specific Application Forms. We will order Illustrations, Medical Records, and Life Expectancies.
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**OR**

<b>Broker/Advisor Paperwork:</b>	<ol style="list-style-type: none"> <li>1. HIPAA Authorization Signed by the Insured(s)</li> <li>2. Policy Information Authorization Sign by the Seller(s)</li> <li>3. Broker's Life Settlement Application</li> <li>4. Illustration w/ Level Premium to Carry to age 100 (Monthly Mode)</li> <li>5. Illustration w/ Level Premium to Carry to age 105 (Monthly Mode)</li> <li>6. Most Recent Annual Statement</li> <li>7. Full Copy of the Policy</li> <li>8. Premium Payment History (If Guaranteed UL / No-Lapse UL)</li> <li>9. VOC (If Available)</li> </ol>
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**Submit: [Cases@LifeRocCapital.com](mailto:Cases@LifeRocCapital.com)**

\*Not Available In All States (Contact Us For Details).